

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

January 21, 2020

The Listing Department BSE Limited, Floor 25, P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Intimation under Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Company has fixed the Record Date for the payment of monthly interest on its Senior Secured, Listed, Non-convertible, Redeemable Debentures as follows:

Sr. No	ISIN No.	BSE Scrip Code	Date of Issue	Total size of issue	Due Date for Interest Payment	Record Date fixed
1.	INE07B807013	959148	31-12-2019	53,00,00,000	31-01-2020	31-01-2020

Kindly note that these privately placed debentures were issued on December 31, 2019 and later on got listed with the Bombay Stock Exchange on January 13, 2020. Interest for one day for the December 2019 month was paid on December 31, 2019 the same being the record date and the due date for interest payment.

We request you to take the above intimation on your record. Thanking you.

Yours faithfully,

For Shethia Erectors and Material Handlers Ltd

Manoj Sunil Chaudhari Chief Executive Officer

CC: Debenture Trustee:-

1) Catalyst Trusteeship Limited

REGISTERED OFFICE: GODREJ COLISEUM, B-WING, OFFICE NO. 1301, 13TH FLOOR, BEHIND EVERAD NAGAR, OFF. EASTERN EXPRESS HIGHWAY, SION EAST, MUMBAI - 400 022. MAHARASHTRA, INDIA. • PHONE: + +91 - 22 - 62550400 & 401 OPERATIONS: OLD MUMBAI - PUNE ROAD, NEAR ARIVALI SCHOOL, ARIVALI, PANVEL, DIST. RAIGADH - 410206 MAHARASHTRA, INDIA. PHONE: +91-2143-239614 +91-2143-239615 E-mail: info@shethia.co.in Website: www.shethia.co.in