

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

1st August, 2020

To BSE Limited The Listing Department Wholesale Debt Market Floor 25, P.J. Towers, Dalal Street, Mumbai - 400 001

Reference: Scrip Code BSE 959148 (ISIN INE07B807013- SEMHL-30-12-24-PVT)

Sub: Undertaking pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended 31st March, 2020

Dear Sir/Madam.

In terms of Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we undertake and confirm that all documents and intimations as required to be submitted to Catalyst Trusteeship Limited (Debenture Trustee) in term of Debenture Trust Deed executed between Debenture Trustee and the Company pursuant to the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, for the financial year ended 31st March, 2020 have been duly submitted.

We request you to kindly take the same on record and record and oblige us.

Thanking You,

Yours faithfully,

For Shethia Erector's and Material Handlers Ltd





Nida Khot Company Secretary

Place: Mumbai