

HEAVY LIFT TO THE PEAK

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY 15th January, 2021

BSE Limited, Listing Department Wholesale Debt Market P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Listing Agreement executed between Shethia Erectors and Material Handlers Limited and BSE Ltd for issuance of Senior Secured, Listed, Non-convertible, Redeemable Privately Placed Debentures, we hereby provide the prior intimation of interest payment and partial redemption of aforementioned debentures due for the month of January 2021 as below:-

Security Details (ISIN)	Scrip Code	Security Description	Record Date	Payment Date	Corporate Action
INE07B807013	959148	Senior Secured, Non-convertible, Redeemable Privately Placed Debentures	29-01-2021	30-01-2021*	Interest Payment and Partial Redemption of Principal

^{* 31}st January, 2021 being bank holiday interest and redemption amount payment is being made one day prior i.e. on 30th January, 2021.

We hereby confirm that necessary fund arrangements are being made for timely payment of interest and towards servicing of partial redemption amount without any delay or default and confirmation of the payment will be submitted to you in compliance with Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 immediately after the payment. We request you to take the above intimation on your record.

Yours faithfully,

For Shethia Erector's and Material Handlers Ltd

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MUMBA

Nida Khot

Company Secretary

CC: Debenture Trustee:
I) Catalyst Trusteeship Limited

Address: Windsor, 6th Floor, Office No. 604, C.S.T. Road,

Kalina, Santacruz (East), Mumbai – 400098

REGISTERED OFFICE: GODREJ COLISEUM, B-WING, OFFICE NO. 1301, 13TH FLOOR, BEHIND EVERAD NAGAR, OFF. EASTERN EXPRESS HIGHWAY, SION EAST, MUMBAI - 400 022. MAHARASHTRA, INDIA. • PHONE: + +91 - 22 - 62550400 & 401 OPERATIONS: OLD MUMBAI - PUNE ROAD, NEAR ARIVALI SCHOOL, ARIVALI, PANVEL, DIST. RAIGADH - 410206 MAHARASHTRA, INDIA. PHONE: +91-2143-239614 +91-2143-239615 E-mail: info@shethia.co.in Website: www.shethia.co.in