

HEAVY LIFT TO THE PEAK

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

15th February, 2021

BSE Limited, Listing Department Wholesale Debt Market P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Intimation under Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Company has fixed the Record Date for the payment of monthly interest and partial redemption (principal amount) of debentures of its Senior Secured, Listed, Non-Convertible, Redeemable Debentures for the month of February, 2021 as follows:

| Particulars | Face value Amount | No. of Debentures | |
|---|----------------------|-------------------|--|
| Total Issue Size | 100 | 53,00,000 | |
| Current Non-Convertible Redeemable Debentures | 100 | 52,55,833 | |
| No. of Debentures to be Redeemed in February 2021 | 100 | 44,167 | |
| Non-Convertible Redeemable Debentures Outstanding post redemption | 100 52,11,666 | | |

| Sr. No | ISIN No. | BSE Scrip Code | Date of original Issue | Total size of issue | Due Date for Interest Payment | Record Date fixed |
|-----------|--------------|----------------------|------------------------|---------------------|-------------------------------------|-------------------|
| 1. | INE07B807013 | 959148 | 31-12-2019 | 53,00,00,000 | 28-02-2021 | 26-02-2021 |

February 28, 2021 being Sunday and February 27, 2021 being 2nd Saturday viz bank holidays Company is making payment of interest and principal repayment on 26-02-2021 i.e. two days prior to due date.

You are requested to take this on your record and oblige us.

For Shethia Erector's and Material Handlers Ltd

Ms. Nida Khot Company Secretary

CC: I) Catalyst Trusteeship Limited

Debenture Trustee