



HEAVY LIFT TO THE PEAK

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

30th April, 2020

The Listing Department
BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai - 400 001

Reference: Scrip Code BSE 959148 (ISIN INE07B807013- SEMHL-30-12-24-PVT)

Sub: Submission of half yearly statement of Debt Securities (Senior Secured, Listed, Non-convertible, Redeemable Debentures issued on privately Placement basis) for the half year ended 31st March, 2020.

Dear Sir/ Madam,

As per SEBI Circular no. CIR/IMD/DF-1167/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018 we hereby submit half yearly statement as per the prescribed format for its Senior Secured, Listed, Non-convertible, Redeemable Debentures issued on privately Placement basis which are Active during the half year ended 31st March, 2020 as per Annexure- I enclosed herewith.

Kindly take this in your record and acknowledge the receipt of the same.

For Shethia Erector's and Material Handlers Limited



Nida Khot
Company Secretary

CC:

1) Catalyst Trusteeship Limited (Debenture Trustee)
Address: Windsor, 6th Floor, Office No. 604, C.S.T. Road,
Kalina, Santacruz (East), Mumbai – 400098

2) National Securities Depository Limited
Address: 4th Floor, Trade World A Wing, Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

Annexure I

Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded Option if any (Put option details)	Embedded Option if any (Call option details)	Amount issued	Amount Outstanding	Name of the Debenture Trustee	Company's Remarks if any
Shethia Erector's and Material Handlers Ltd.	INE07B807013	31-12-2019	30-12-2024	14%	Monthly interest payment and Principal to be repaid on redemption	No	NA	NA	53,00,00,000	53,00,00,000	Catalyst Trusteeship Limited	Active