

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

15th October, 2020

The Listing Department BSE Limited Whole Sale Debt Market Floor 25, P.J. Towers, Dalal Street, Mumbai - 400 001

Reference: Scrip Code BSE 959148 (ISIN INE07B807013- SEMHL-30-12-24-PVT)

Sub: Submission of half yearly statement of Debt Securities (Senior Secured, Listed, Nonconvertible, Redeemable Debentures issued on privately Placement basis) for the half year ended 30th September, 2020.

Dear Sir/ Madam,

As per SEBI Circular no. CIR/IMD/DF-1167/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018 we hereby submit half yearly statement as per the prescribed format for its Senior Secured, Listed, Non-convertible, Redeemable Debentures issued on privately placement basis. Enclosed herewith as Annexure I is the details of securities listed with your esteemed stock exchange and active during the half year ended 30th September, 2020.

Kindly take this on your records and oblige us.

For Shethia Erector's and Material Handlers Limited

Nida Khot

Company Secretary

CC:

I) Catalyst Trusteeship Limited (Debenture Trustee) Address: Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400098

2) National Securities Depository Limited

Address: 4th Floor, Trade World A Wing, Kamala Mills Compound,

Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

REGISTERED OFFICE: GODREJ COLISEUM, B-WING, OFFICE NO. 1301, 13TH FLOOR, BEHIND EVERAD NAGAR, OFF. EASTERN EXPRESS HIGHWAY, SION EAST, MUMBAI - 400 022. MAHARASHTRA, INDIA. • PHONE: - +91 - 22 - 62550400 & 401 OPERATIONS: OLD MUMBAI - PUNE ROAD, NEAR ARIVALI SCHOOL, ARIVALI, PANVEL, DIST. RAIGADH - 410206 MAHARASHTRA, INDIA. PHONE: +91-2143-239614 +91-2143-239615 E-mail: info@shethia.co.in Website: www.shethia.co.in



Handlers Ltd. and Material Shethia Erector's Name of the issuer ISIN No. INE07B807013 31-12-2019 30-12-2024 14% Issuance Date Maturity Date Coupon Principal to be repaid on payment and interest Monthly Frequency Payment maturity option if any No Embedded Amount issued Amount 53,00,00,000 53,00,00,000 Outstanding Name of the Debenture Trustee Limited Catalyst Trusteeship Annexure I Company's Remarks if any Active