



HEAVY LIFT TO THE PEAK

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

3rd December, 2021

To
BSE Limited
Listing Department
Wholesale Debt Market
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Reference: Scrip Code BSE 959148 (ISIN INE07B807013- SEMHL-30-12-24-PVT)

Subject: Intimation delisting of Secured Listed Non-Convertible Redeemable Debentures issued under private placement basis.

Dear Sir / Madam,

This is in relation to the secured listed non-convertible redeemable privately placed debentures aggregating to Rs. 53,00,00,000/- (Rupees Fifty Three Crore Only) issued by Shethia Erectors and Material Handlers Ltd ('Company') to private investors on 31st December, 2019 under private placement basis ("the NCDs") and our intimation dated 14th November, 2021 wherein we have informed you that Board has approved proposal to redeem all its securities issued under aforesaid ISIN INE07B807013.

Pursuant to clause 4.8 of Annexure 1 the Debenture Trust Deed Company has been empowered to early redeem its debentures after expiry of lock in period of 18 months, subject to the payment of necessary premium. On 30th November, 2021 Company has duly paid interest and principal amount on its 44,167 NCDs as per monthly redemption schedule and it has early redeemed 28,14,163 NCDs; necessary payment certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have already been filed with the Exchange on 30th November, 2021.

We hereby file with you the following documents for delisting of NCDs.

- (i) Certified True copy of Board Resolution dated 14th November, 2021 (enclosed as Annexure A).
- (ii) Debenture holder approval email dated 18th November, 2021 (enclosed as Annexure B).
- (iii) Regulation 57(1) intimation dated 30th November, 2021 (enclosed as Annexure C).
- (iv) NSDL Debit confirmation letter dated 3rd December, 2021 (enclosed as Annexure D).

After the aforesaid redemption all the existing securities of the company stands 100% redeemed and no securities are left outstanding. Exchange is requested to please consider this application as delisting application and grant approval for the same. Let us know in case any further clarification/ documentation required from us.

Yours Faithfully,

For Shethia Erector's and Material Handlers Ltd


Mitesh Laxmikant Shethia
Managing Director
DIN-00020232



Place: Thane

CC:

Catalyst Trusteeship Limited (Debenture Trustee)

REGISTERED OFFICE : CENTRUM UNIT NO. 807, 808 & 809, OPP TMC OFFICE, NEAR SATKAR GRANDE HOTEL, WAGLE ESTATE THANE (W)-400604. MAHARASHTRA, INDIA. PHONE:- +91-22-62550400 & 401.

OPERATIONS : OLD MUMBAI - PUNE ROAD, NEAR ARIVALI SCHOOL, ARIVALI, PANVEL, DIST. RAIGADH - 410206 MAHARASHTRA, INDIA. PHONE : +91-2143-239614 + 91-2143-239615 E-mail : info@shethia.co.in Website : www.shethia.co.in



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CERTIFIED TRUE COPY OF EXTRACT OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF SHETHIA ERECTORS AND MATERIAL HANDLERS LTD HELD ON SUNDAY 14TH NOVEMBER, 2021 AT 4:15 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT CENTRUM UNIT NO. 807, 808 & 809 OPP TMC OFFICE, NEAR SATKAR GRANDE HOTEL, WAGLE ESTATE THANE 400604.

Item No. 1

To note proposal for redemption of Senior Secured Listed Non-Convertible Redeemable Privately Placed Debentures.

"RESOLVED THAT subject to written approval of the Debenture Trustee, consent of the Board of Directors of the Company be and is hereby accorded under clause 4.8 of Annexure- 1 of the Debenture Trust Deed dated 29th November, 2019, to fully redeem its's existing outstanding 28,58,330 (Twenty Eight Lakh Fifty Eight Thousand Three Hundred and Thirty) Senior Secured Listed Non-Convertible Redeemable Debentures issued under Private Placement basis.

RESOLVED FURTHER THAT Mr. Mitesh Shethia, Managing Director or Mr. Manoj Chaudhari, Chief Executive Officer or Ms. Nida Khot Company Secretary of the Company be and are hereby authorized to file necessary applications with Bombay Stock Exchange for delisting of its securities from the Exchange and to file necessary redemption details with the prescribed authorities including but not limited to filing of Form CHG-4 with RoC Mumbai.

RESOLVED FURTHER THAT certified true copy of this resolution signed by any Director or Key Managerial Personnel of the Company be furnished to the concerned authorities and anyone concerned or interested in passing of the resolution."

CERTIFIED TRUE COPY

For Shethia Erectors and Material Handlers Ltd


Mitesh Laxmikant Shethia
Managing Director
DIN-00020232



Date of issue of certified true copy: 3rd December, 2021

Place: Thane

REGISTERED OFFICE : CENTRUM UNIT NO. 807, 808 & 809, OPP TMC OFFICE, NEAR SATKAR GRANDE HOTEL, WAGLE ESTATE THANE (W)-400604. MAHARASHTRA, INDIA. PHONE:- +91-22-62550400 & 401.

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Nida khot

From: Neerali Lakhani <neerali.lakhani@ctltrustee.com>
Sent: 18 November 2021 10:04
To: Nida khot; Amar Singh
Cc: Priti Shetty; ComplianceCtl Mumbai; Subhashree Vijayaraghavan-SBIMF; Jigesh Doshi-SBIMF
Subject: RE: Pre-redemption/early redemption of all existing NCDs

Dear Team,

Based on Debenture Holder's approval received, we give our approval for the same.

Regards
 Neerali Lakhani

From: Subhashree Vijayaraghavan-SBIMF <Subhashree.Vijayaraghavan@sbimf.com>
Sent: 17 November 2021 03:57 PM
To: Neerali Lakhani <neerali.lakhani@ctltrustee.com>; Jigesh Doshi-SBIMF <Jigesh.Doshi@sbimf.com>
Cc: Priti Shetty <priti.shetty@ctltrustee.com>; ComplianceCtl Mumbai <ComplianceCTL-Mumbai@ctltrustee.com>
Subject: RE: Pre-redemption/early redemption of all existing NCDs

Approved.

Regards,

From: Neerali Lakhani <neerali.lakhani@ctltrustee.com>
Sent: 09 November 2021 12:35
To: Subhashree Vijayaraghavan-SBIMF <Subhashree.Vijayaraghavan@sbimf.com>; Jigesh Doshi-SBIMF <Jigesh.Doshi@sbimf.com>
Cc: Priti Shetty <priti.shetty@ctltrustee.com>; ComplianceCtl Mumbai <ComplianceCTL-Mumbai@ctltrustee.com>
Subject: FW: Pre-redemption/early redemption of all existing NCDs

CAUTION: This email originated from outside the Organization. Do not click the link/URL or open any attachments unless you recognize the sender.

Dear Team,

Please find below email from Issuer.

Request your approval on the same.

Regards
 Neerali Lakhani

From: Nida khot <nida.khot@shethia.co.in>
Sent: 30 October 2021 06:44 PM
To: ComplianceCtl Mumbai <ComplianceCTL-Mumbai@ctltrustee.com>; Neerali Lakhani <neerali.lakhani@ctltrustee.com>
Cc: Mitesh Shethia <mitesh.shethia@shethia.co.in>; Manoj Chaudhari <manoj.chaudhari@shethia.co.in>; Viraj Shethia <viraj.shethia@shethia.co.in>; Amar Singh <amar.singh@shethia.co.in>; Sneha Kale <sneha.kale@shethia.co.in>
Subject: Pre-redemption/early redemption of all existing NCDs

Dear Sir/Mam



Pursuant to Regulation 4.1(ii) and Regulation 4.8 of the Debenture Trust Deed dated 29th November, 2019 we hereby provide you 30 days advance notice for pre-redemption/early redemption of all existing 28,58,330 Non-Convertible Debentures held by SBIFM Special Situations Fund-I by 30th November, 2021. Post this early redemption all the NCDs will stand 100% redeemed and ISIN for the securities shall also be delisted from the Bombay Stock Exchange.

We request you to kindly provide your approval on this proposal after seeking necessary consent from the Debenture holder. Let us know in case any further clarification required from us.

Kind Regards,

Nida Khot
Company Secretary



Phone : 022 62550400, Ext. 453
Mobile : 8291919697
Email : nida.khot@shethia.co.in

SHETHIA ERECTORS & MATERIAL HANDLERS LTD.

Centrum IT Park Co-operative Premises Society Ltd
Unit No. 807, 808 & 809, Opp Raila Devi Lake,
Near Satkar Grande Hotel, Wagle Estate Thane West.
400604 Maharashtra India.

W: www.shethia.co.in

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CIN No. U99999MH1989PLC052323



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SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

30th November, 2021

BSE Limited,
The Listing Department
Wholesale Debt Market
P.J. Towers, Dalal Street,
Fort Mumbai - 400 001

Reference: Scrip Code BSE 959148 (ISIN INE07B807013- SEMHL-30-12-24-PVT)

Subject: Intimation of interest and 100% principal repayment in terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We refer to our letters dated 20th November, 2021 communicating the fixing of record date for payment of monthly interest on its Senior Secured, Listed, Non-convertible Redeemable Privately Placed Debentures and repayment of principal amount on all its existing 28,58,330 outstanding securities (i.e. monthly 44,167 securities + early redemption of 28,14,163 securities). We hereby confirm that the Company has duly paid the interest and redemption amount of Rs. 31,17,30,570/- on 30th November, 2021 as per below details:

ISIN No.	BSE Scrip Code	Date of Issue of Security	Type of payment (Principal/ Interest)	Amount (Rs.)	Period	Due date of payment	Actual date of payment
INE07B807013	959148	31-12-2019	Interest Payment	32,89,037	Nov-21	30-11-2021	30-11-2021
INE07B807013	959148	31-12-2019	Redemption of Debentures	28,58,33,000	Nov-2021	30-11-2021	30-11-2021
INE07B807013	959148	31-12-2019	Redemption Premium	2,26,08,533	Nov-2021	30-11-2021	30-11-2021

After this redemption all the existing securities issued under aforementioned Private Placement stands hundred percent redeemed. Company is taking necessary actions for deactivation of ISIN and delisting of the securities with your Exchange. We request you to take the above intimation on your record and oblige us.

Yours Faithfully

For Shethia Erector's and Material Handlers Limited


Mitesh Shethia

Managing Director (DIN-00020232)



REGISTERED OFFICE: Thane (W) - 400604. MAHARASHTRA, INDIA. PHONE:- +91-22-62550400 & 401.
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PHONE : +91-2143-239614 + 91-2143-239615 E-mail : info@shethia.co.in Website : www.shethia.co.in

National Securities Depository Limited



Ref : II/CA/COM/62778/2021

December 03, 2021

The Company Secretary
 Shethia Erectors and Material Handlers Limited
 Godrej Coliseum B Wing 1301 13th Floor
 Behind Everard Nagar Off Eastern Express Highway
 Sion East
 Mumbai - 400022

Sub : Redemption

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai, Debentures were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE07B807013	SHETHIA ERECTORS AND MATERIAL HANDLERS LIMITE 14 LOA 30DC24 FVRS100	Debit	1	2,858,330.000	02/Dec/2021

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President



Digitally Signed By
 Name: RAKESH MAHASUKHLAL MEHTA
 Date: 03/12/2021 12:21:07
 Reason: Authentication
 Location: NSDL, Mumbai