

HEAVY LIFT TO THE PEAK

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

31st May, 2021

BSE Limited, The Listing Department Wholesale Debt Market P.J. Towers, Dalai Street, Mumbai - 400 001

Reference: Scrip Code BSE 959148 (ISIN INE07B807013- SEMHL-30-12-24-PVT)

Subject: Intimation in terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We refer to our letters dated 17th May, 2021 communicating the fixing of record date for payment of monthly interest on its Senior Secured, Listed, Non-convertible Redeemable Privately Placed Debentures and repayment of principal amount on 44,167 aforementioned Debentures.

We hereby confirm that the Company has duly paid the interest and redemption amount in accordance with the Terms of Issue on 31st May, 2021 as per belowdetails:

ISIN No.	BSE	Date	of	Type of	Amount	Period	Due date	e /	Actual	
	Scrip	Issue	of	payment	(Rs.)		of paymen	t c	date	of
	Code	security		(Principal/					paymen	t
				Interest)				1.	•	
INE07B807013	959148	31-12-201	19	Interest Payment	60,91,852	May- 2021	31-05-2021	1 3	1-05-20)21
INE07B807013	959148	31-12-201	19	Redemption of 44,167 Debentures	44,16,700	May- 2021	31-05-2021	1 3	1-05-20)21

We request you to take the above intimation on your record Yours Faithfully

For Shethia Erector's and Material Handlers Ltd

Nida Khot Company Secretary

CC:

(1) Debenture Trustee, and

(2) Credit Rating Agency