

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

22nd April, 2021

To,
The Listing Department
BSE Limited
Whole Sale Debt Market
Floor 25, P.J Towers, Dalal Street,
Mumbai- 400001

Sub: Submission of non-applicability of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2021.

Reference: Scrip Code BSE 959148 (ISIN INE07B807013 for Listed NCDs)

Dear Sir/ Madam,

With reference to the subject matter, we hereby confirm that the said Regulation is not applicable to the Company as the entire debenture issue of the Company's Non-Convertible Privately Placed Debt Instruments are in demat mode and we have not received any request for rematerialisation or dematerialisation during the quarter ended on 31st March 2021.

Kindly take this in your record and oblige us.

Yours Faithfully

For Shethia Erector's and Material Handlers Limited



Nida Khot Company Secretary

Place: Mumbai

REGISTERED OFFICE: GODREJ COLISEUM, B-WING, OFFICE NO. 1301, 13TH FLOOR, BEHIND EVERAD NAGAR, OFF. EASTERN EXPRESS HIGHWAY, SION EAST, MUMBA! - 400 022. MAHARASHTRA, INDIA. • PHONE: - +91 - 22 - 62550400 & 401 OPERATIONS: OLD MUMBA! - PUNE ROAD, NEAR ARIVALI SCHOOL, ARIVALI, PANVEL, DIST. RAIGADH - 410206 MAHARASHTRA, INDIA.

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