

SHETHIA ERECTORS AND MATERIAL HANDLERS LTD.

SAFE, EFFICIENT, MODERN, HEAVY LIFT SERVICE WITH TIMELY DELIVERY

20th October, 2021

BSE Limited, Listing Department Wholesale Debt Market P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Listing Agreement executed between Shethia Erectors and Material Handlers Limited and BSE Ltd for issuance of Senior Secured, Listed, Nonconvertible, Redeemable Privately Placed Debentures, we hereby provide the prior intimation of monthly interest payment, redemption of monthly 44,167 securities of the aforementioned debentures, and early redemption of 20,00,000 (as per our corporate announcement dated 11th October, 2021) securities of aforementioned debentures as below:-

Security Details (ISIN)	Scrip Code	Security Description	Record Date	Payment Date	Corporate Action
INE07B807013	959148	Senior Secured, Non-convertible, Redeemable Privately Placed Debentures	30-10-2021	30-10-2021	Interest Payment, Monthly Redemption, and Early Redemption of Principal on 20 Lakh securities

We hereby confirm that necessary fund arrangements are being made for timely payment of interest and towards servicing of principal redemption amount without any delay or default and confirmation of the payment will be submitted to you in compliance with Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 immediately after the payment. We request you to take the above intimation on your record.

Yours faithfully.

For Shethia Erector's and Material Handlers Ltd

Manoj Sunil Chaudhari Chief Executive Officer

CC:

(1) Debenture Trustee

2) Credit Rating Agency

REGISTERED OFFICE: CENTRUM UNIT NO. 807, 808 & 809, OPP TMC OFFICE, NEAR SATKAR GRANDE HOTEL, WAGLE ESTATE THANE (W)-400604. MAHARASHTRA, INDIA. PHONE:- +91-22-62550400 & 401.

OPERATIONS: OLD MUMBAI - PUNE ROAD, NEAR ARIVALI SCHOOL, ARIVALI, PANVEL, DIST. RAIGADH - 410206 MAHARASHTRA, INDIA. PHONE: +91-2143-239614 +91-2143-239615 E-mail: info@shethia.co.in Website: www.shethia.co.in